

GLOBAL EYE



Global Status of Hongmu Producing Species – *Dalbergia* and *Pterocarpus*

Forest Legality Alliance

6-7 July 2015

WRI Offices, G Street





CoPI7 Rosewood Information Paper Purpose

1. Succinctly report on scientific research conducted on:

- a) Reproduction and regeneration potential, growth rates and longevity
- b) Distributions, range, habitat preferences
- c) Harvest levels and sustainable management practices

2. Trade Data Assessments:

- a) Previous trade assessment summary
- b) Species specific trade data assessments

3. Conduct gap analysis against NDF requirements



Preliminary Findings – Literature Review

- Currently considering 55 species worldwide: Asia (17); Americas (22) and Africa (16)
- 42 *Dalbergia* species & 13 *Pterocarpus* species
- Species not found in trade records have not been included
- A large proportion of the “scientific” work conducted on these species, in terms of range, distributions and harvest levels occurred prior to early 2000s
- Large range in available data for each species

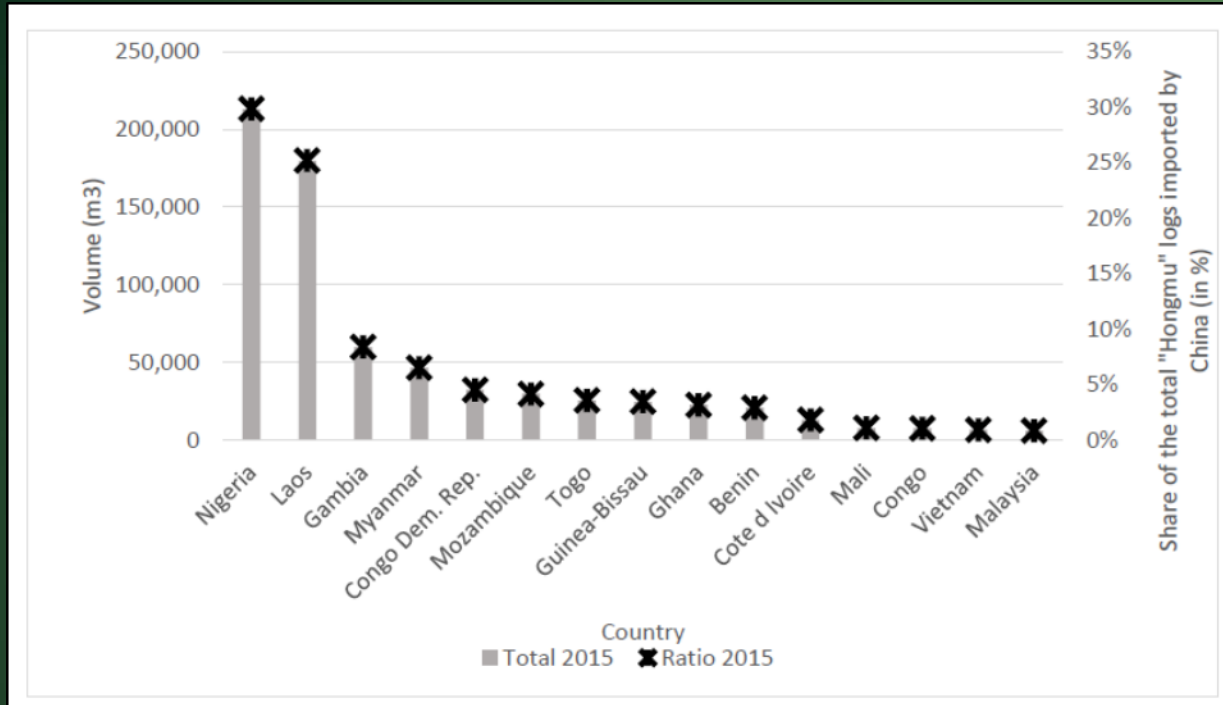


Preliminary Findings – Trade Data

- All trade data analysis in past appears to be based on China customs data and HS Codes specific for Hongmu Standard:
 - 4403 9930 00 (Hongmu Logs);
 - 4407 9910 10 (End-joined sawn wood of Camphor/Nanmu/Hongmu)
 - 4407 9910 90 (Non-end-joined sawn wood of camphor/Nanmu/Hongmu)
 - 9403 5010 10 (Bedroom furniture manufactured with endangered hongmu)
 - 9403 6010 10 (Other furniture manufactured with endangered hongmu)
- These are **only used by China**, and significantly under-estimate the volume and value of rosewood entering China under alternate HS Codes (next slide)
- Analysis of these codes also skews the world picture of the most important importers and exporters of Rosewood.



Trade Data Analysis



2015 log import analysis of Chinese “Hongmu” HS Code 4403 9930 Trademap.org (based on UNCOMTRADE data) lists exports from Vietnam under this code for 2015 as 6867m3

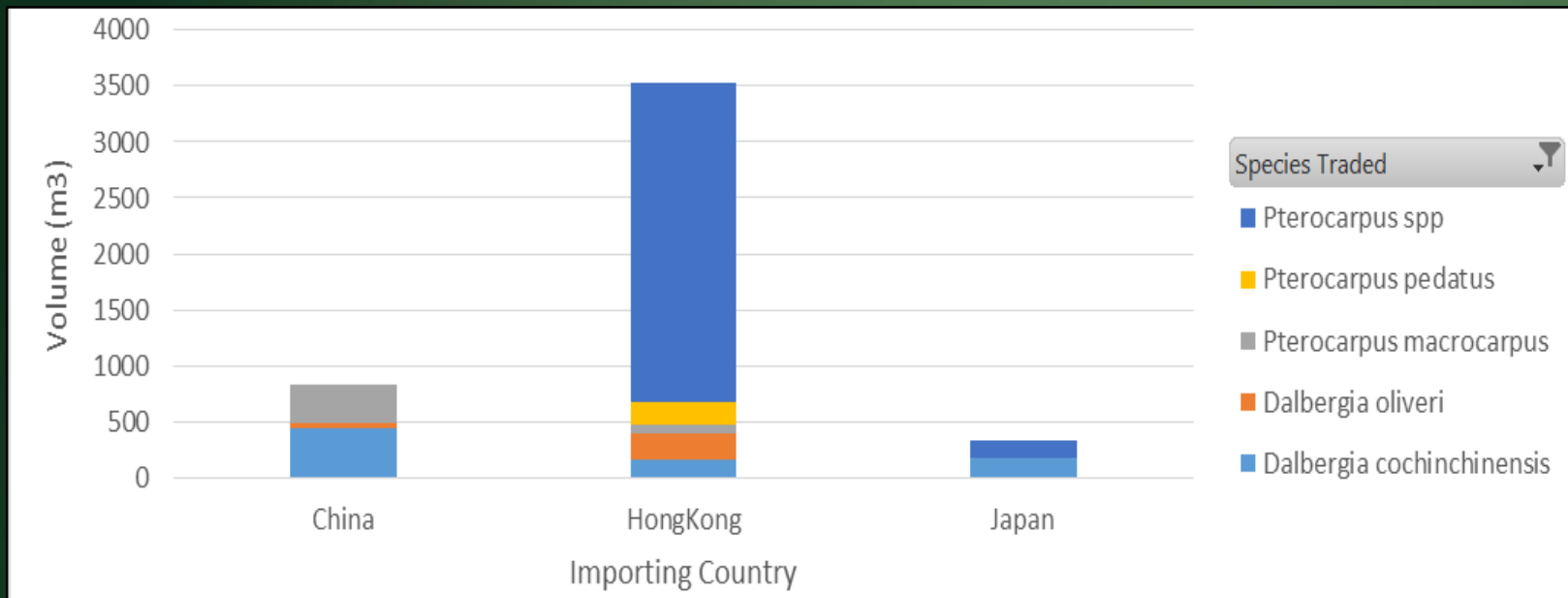
Taken From CoP17 Proposal for *Pterocarpus erinaceus*

	China		Hong Kong	
HS Code	Quantity	Value USD	Quantity	Value USD
44039990	823.73	1720187.6	3524.42	3235300.28
44072110				
44072941	77.01	127079.25	16.5	27225
44072999	23555.99	56549326	23514.05	48597435
44079990	357626.3	94973495	35348.33	52653027.7
TOTAL	382083	153370088	62403.3	104512988
		153 million		104.5 million

Across all HS Code exports – specifically for rosewood species – Vietnam exported approximately **444 486 cubic meters of rosewood species** valued at over **250 million USD**.

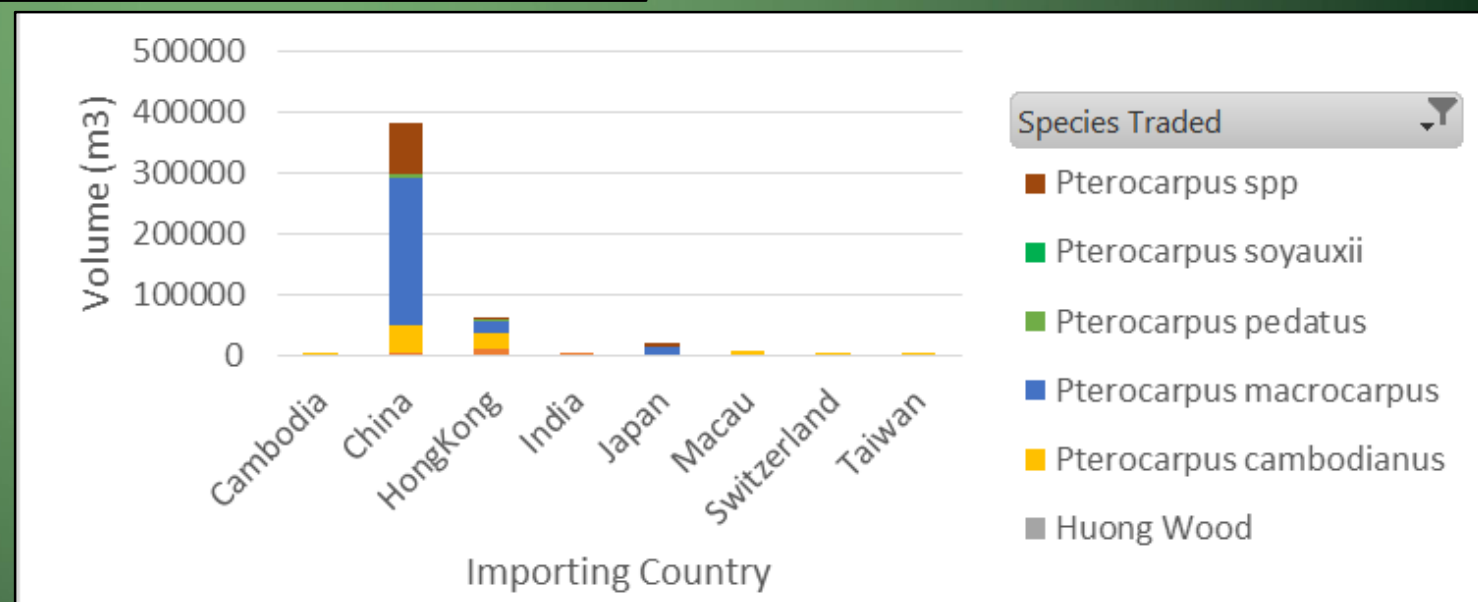


2015 Trade Data – Species Specific

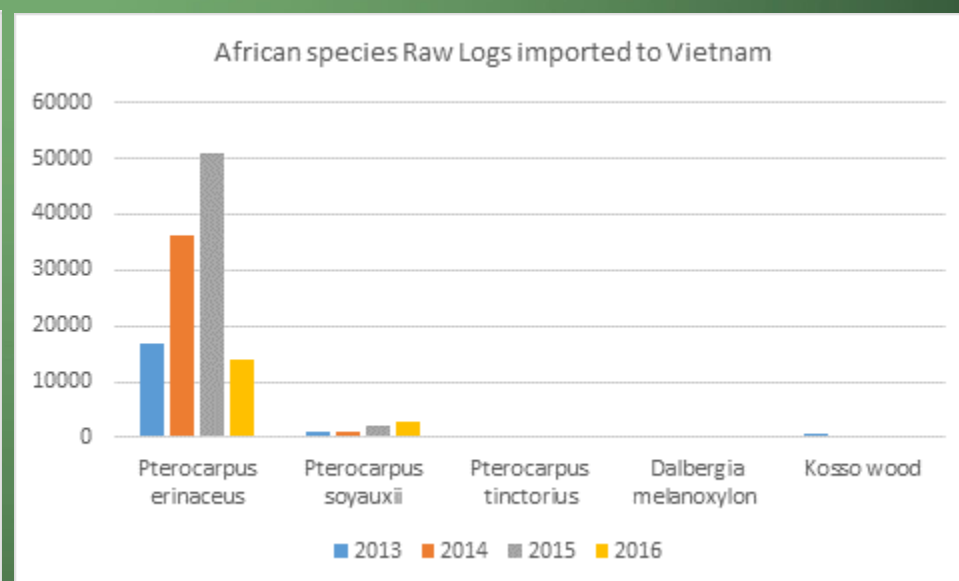
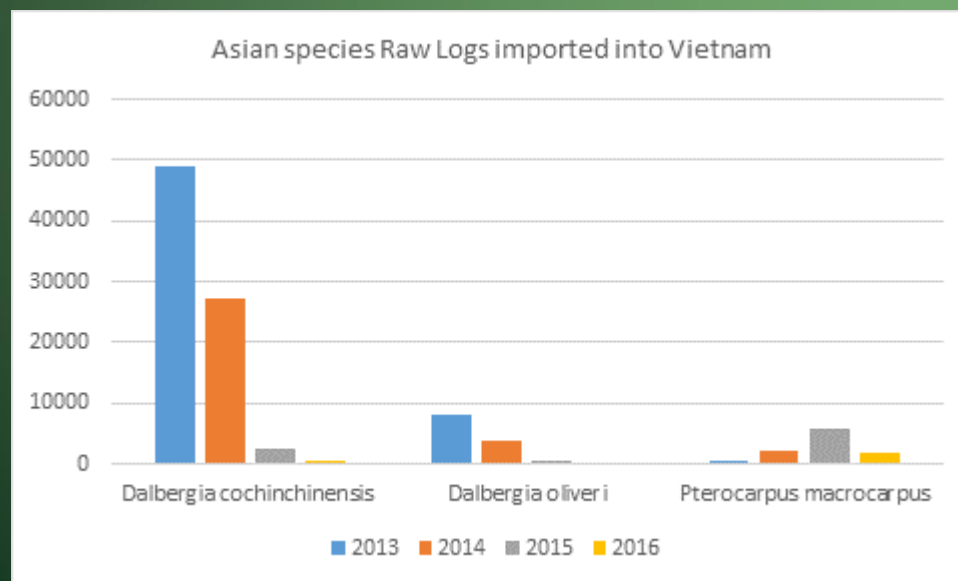
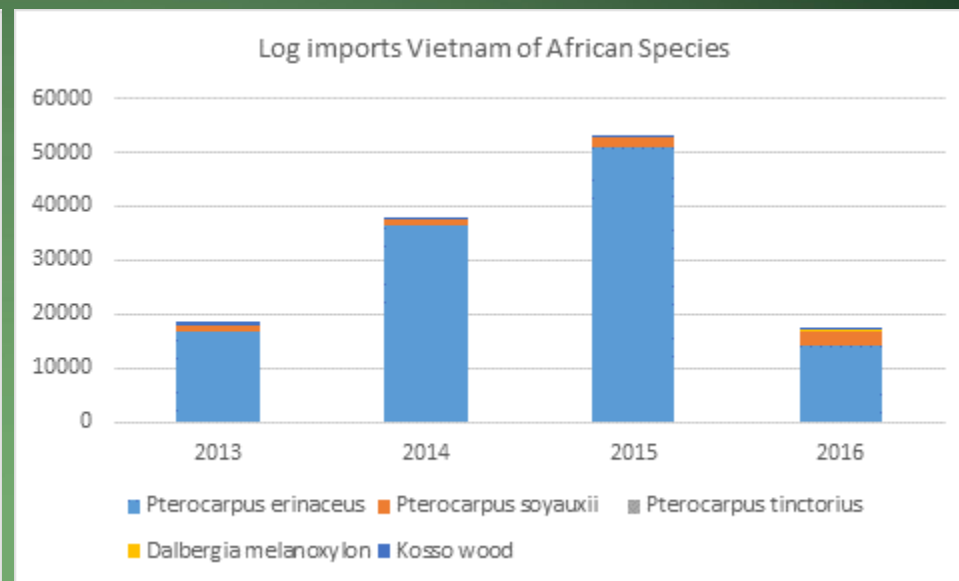
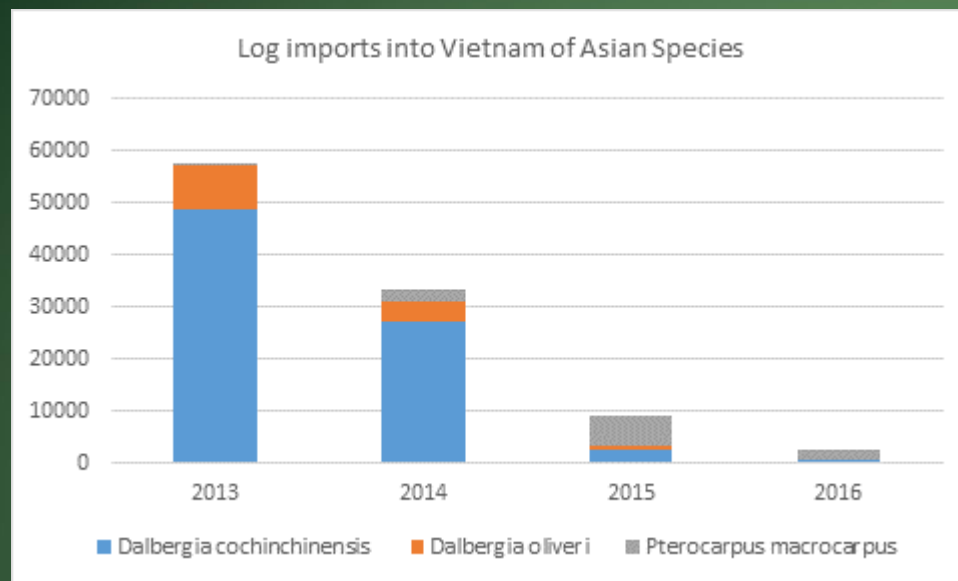


Sawn Wood exports from Vietnam in 2015
HS Code – 4407 XXXX (below)

Log exports from Vietnam in 2015
(HS Code – 4403 9990)



Shifting patterns of Imports of Logs





Road to CITES CoPI7

- We hope to have a first draft available to interested parties by mid- August.

Thank You



6-7 July 2016
Washington DC