

Global wood products trade in the context of FLEGT & COVID

Rupert Oliver

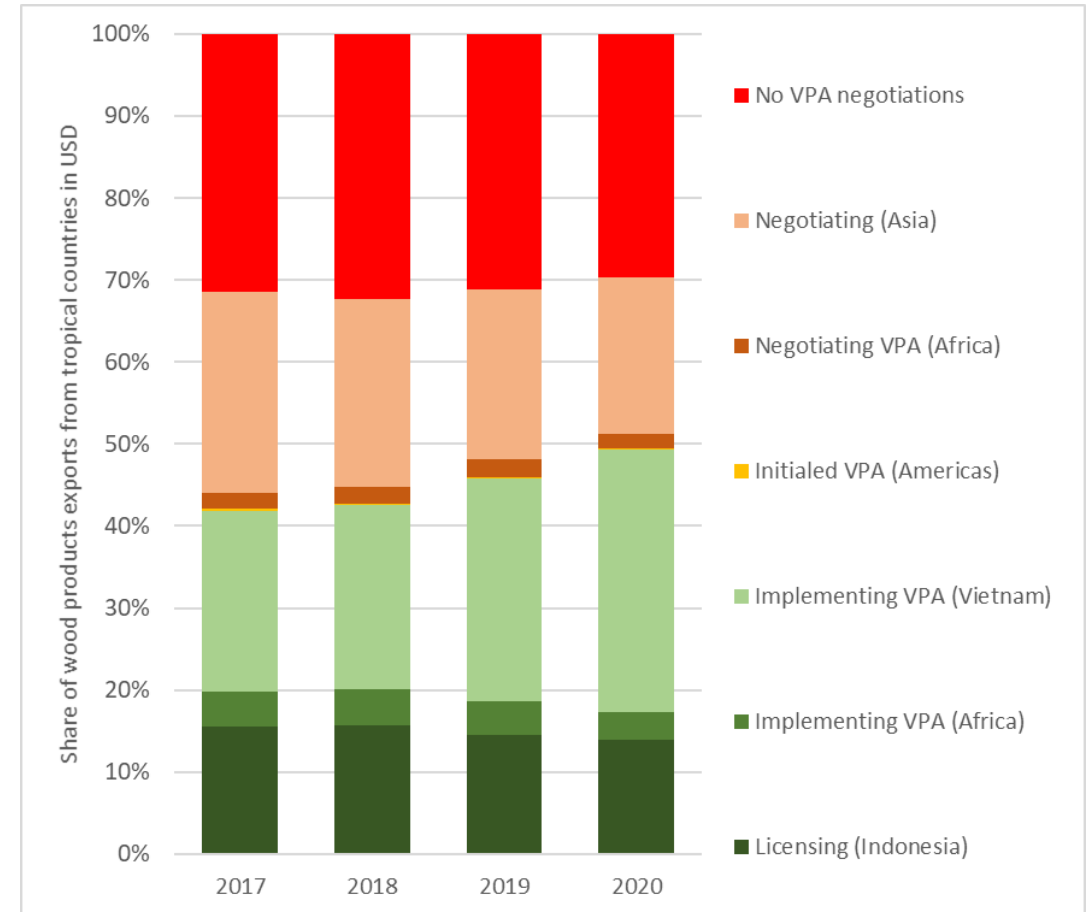
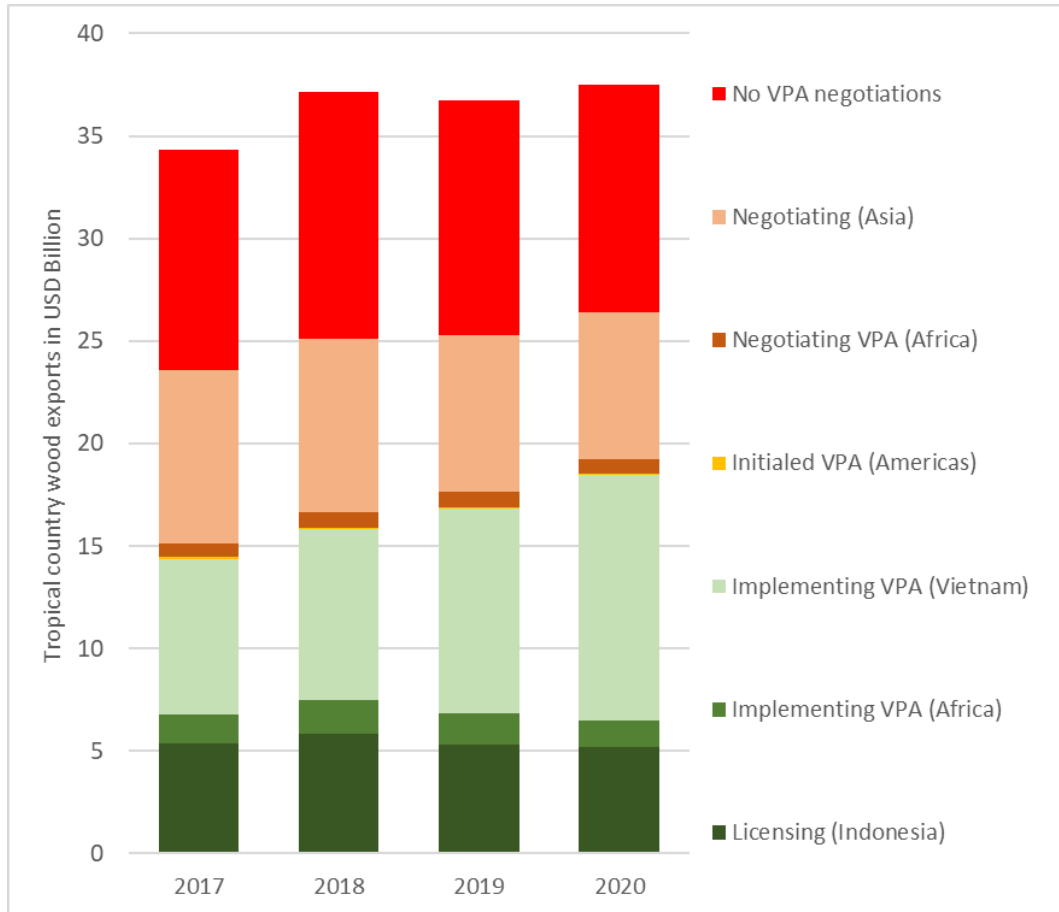
Trade Analyst

FLEGT Independent Market Monitor

technical@flegtimm.eu

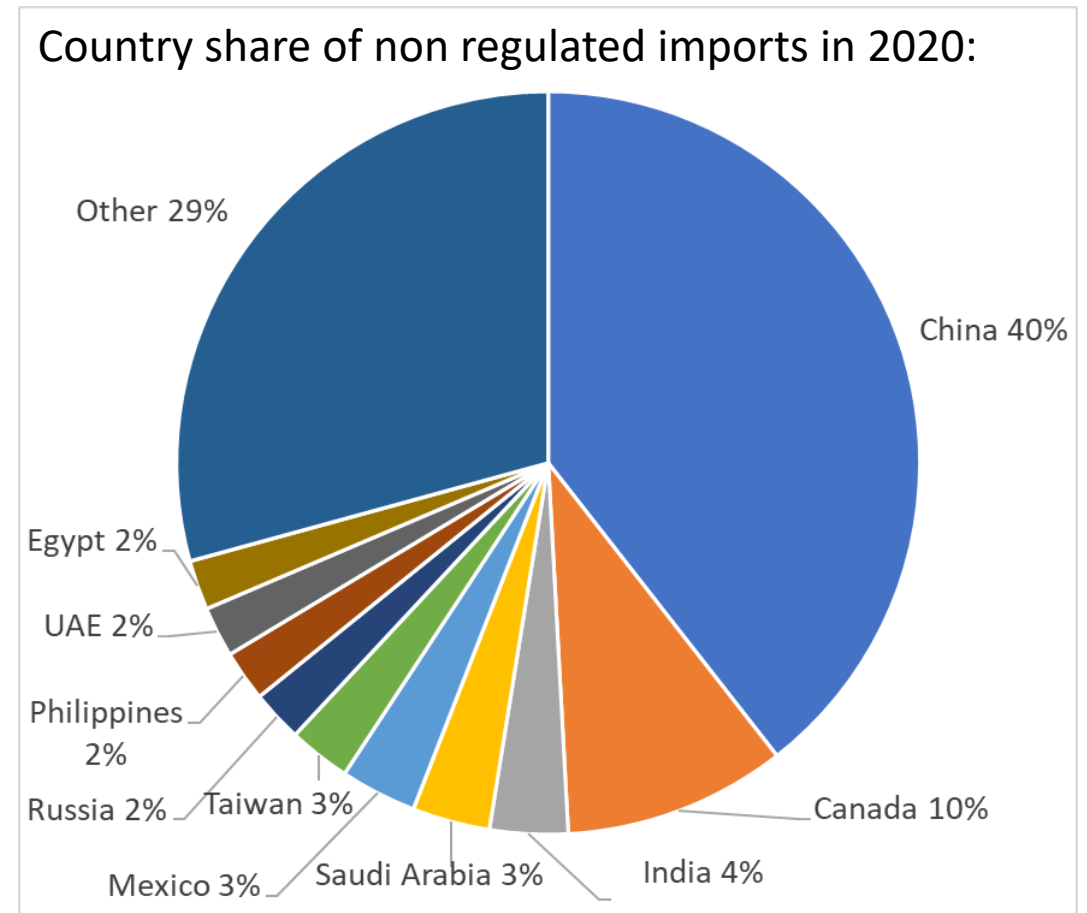
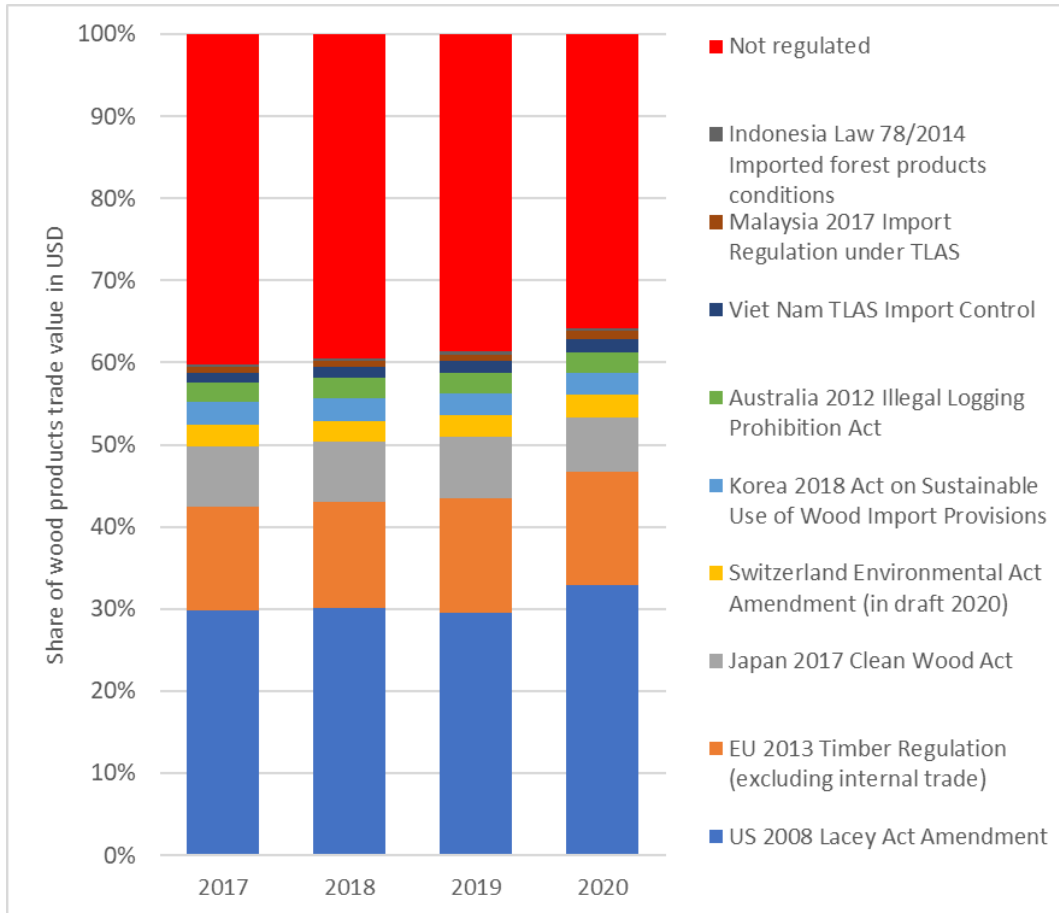


EU FLEGT VPAs in tropical wood products trade



Data source: www.stix.global, VPA review by FLEGT Independent Market Monitor (IMM)

Legality due diligence requirements in global wood products trade

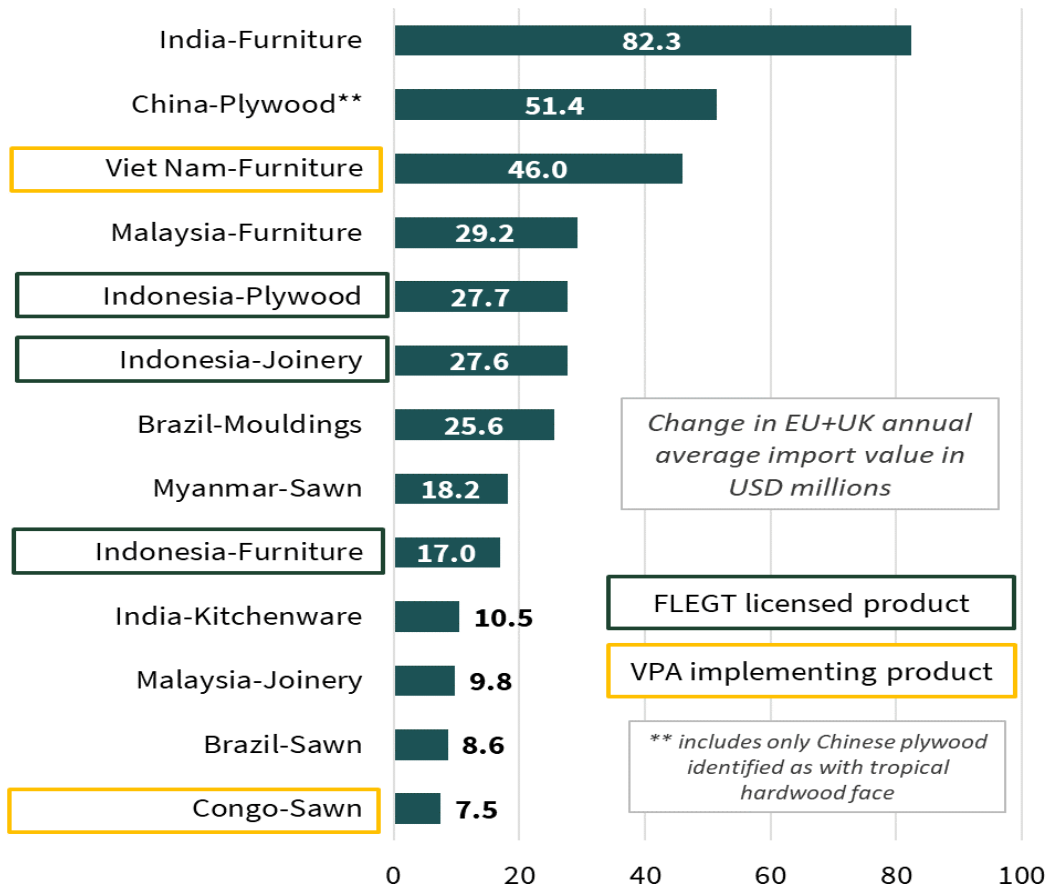


Data source: www.stix.global, legislation review by FLEGT Independent Market Monitor (IMM)

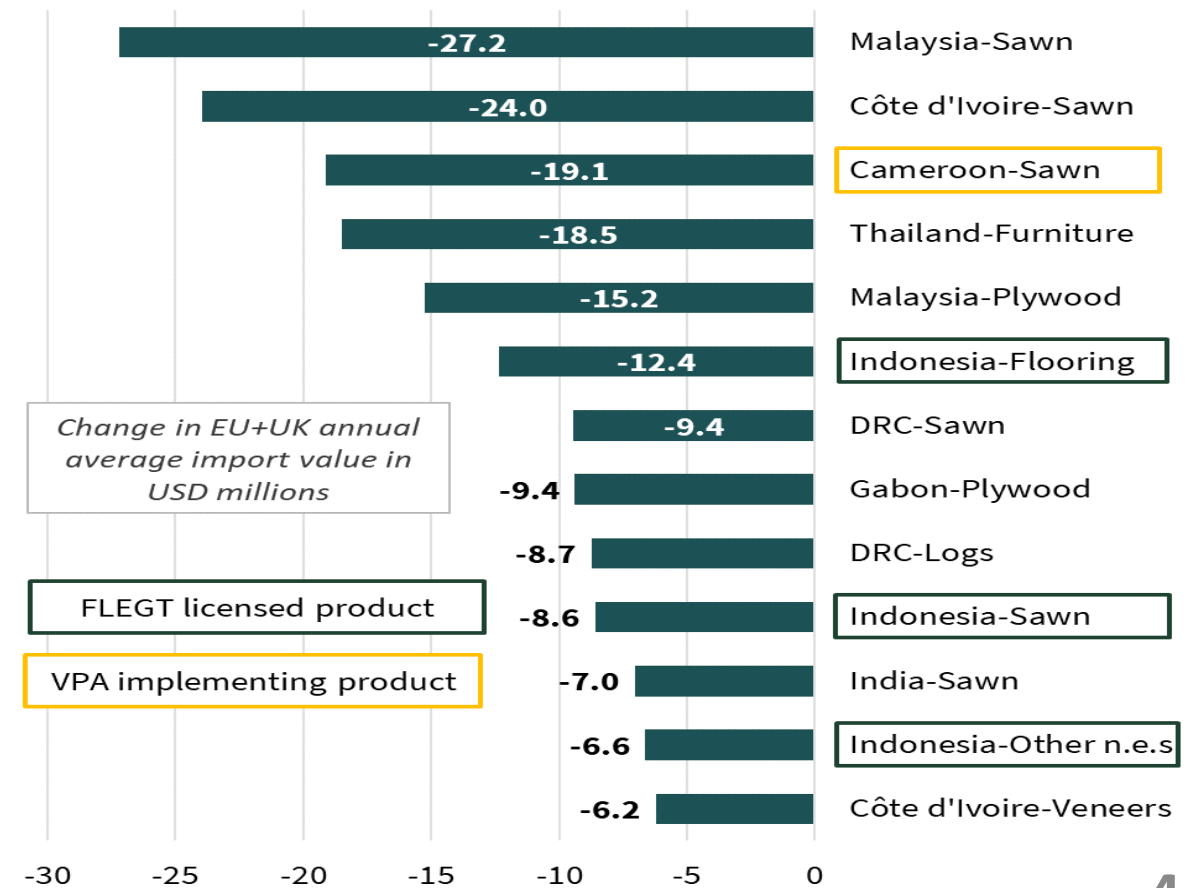
EU+UK tropical imports in the time of FLEGT

Average annual value 2014-2016 vs 2017-2019

Largest "winners"



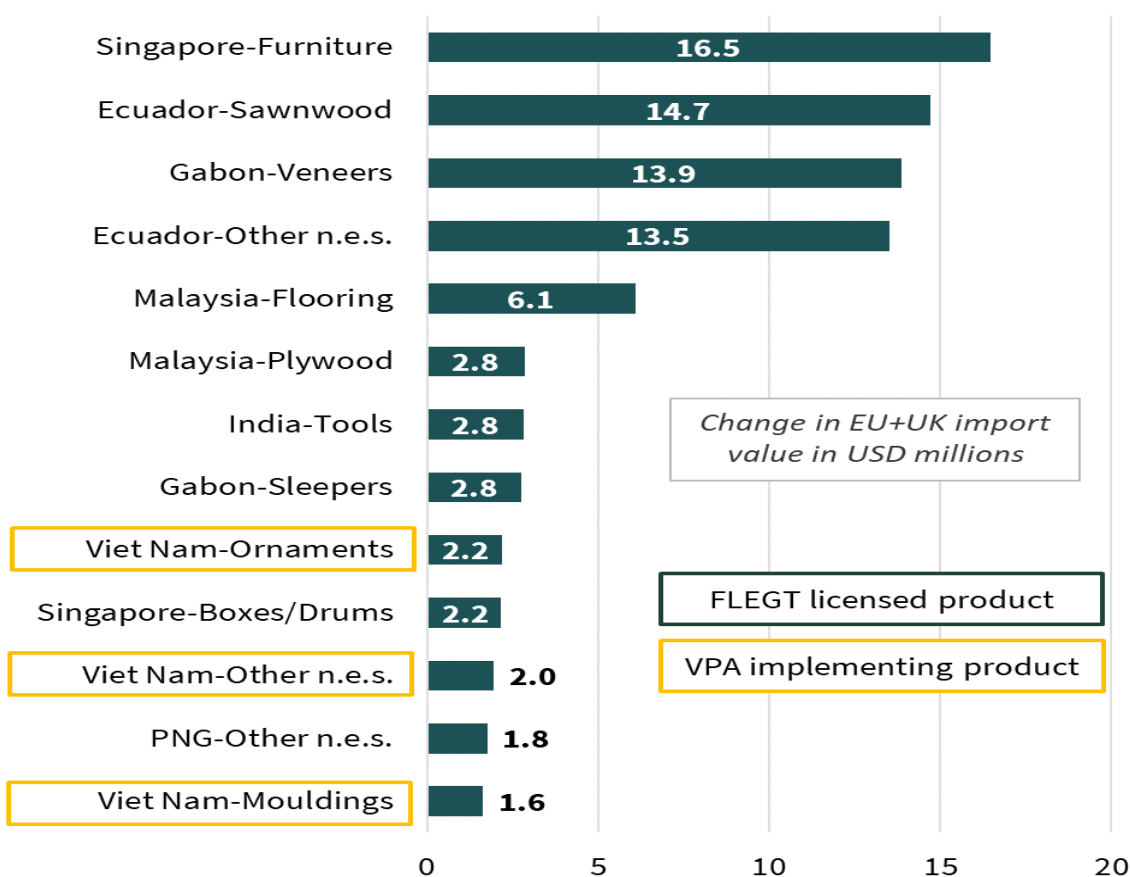
Largest "losers"



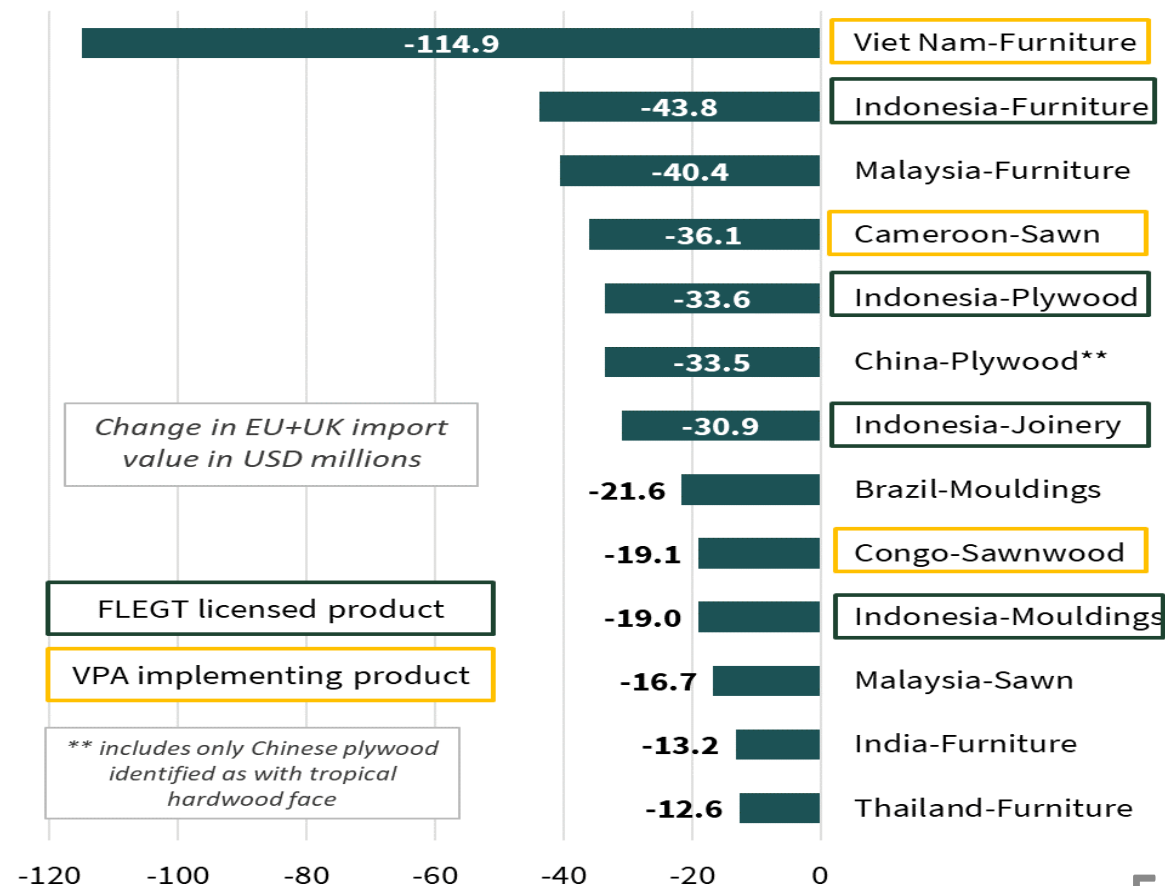
EU+UK tropical imports in the time of COVID

Annual value 2019 vs 2020

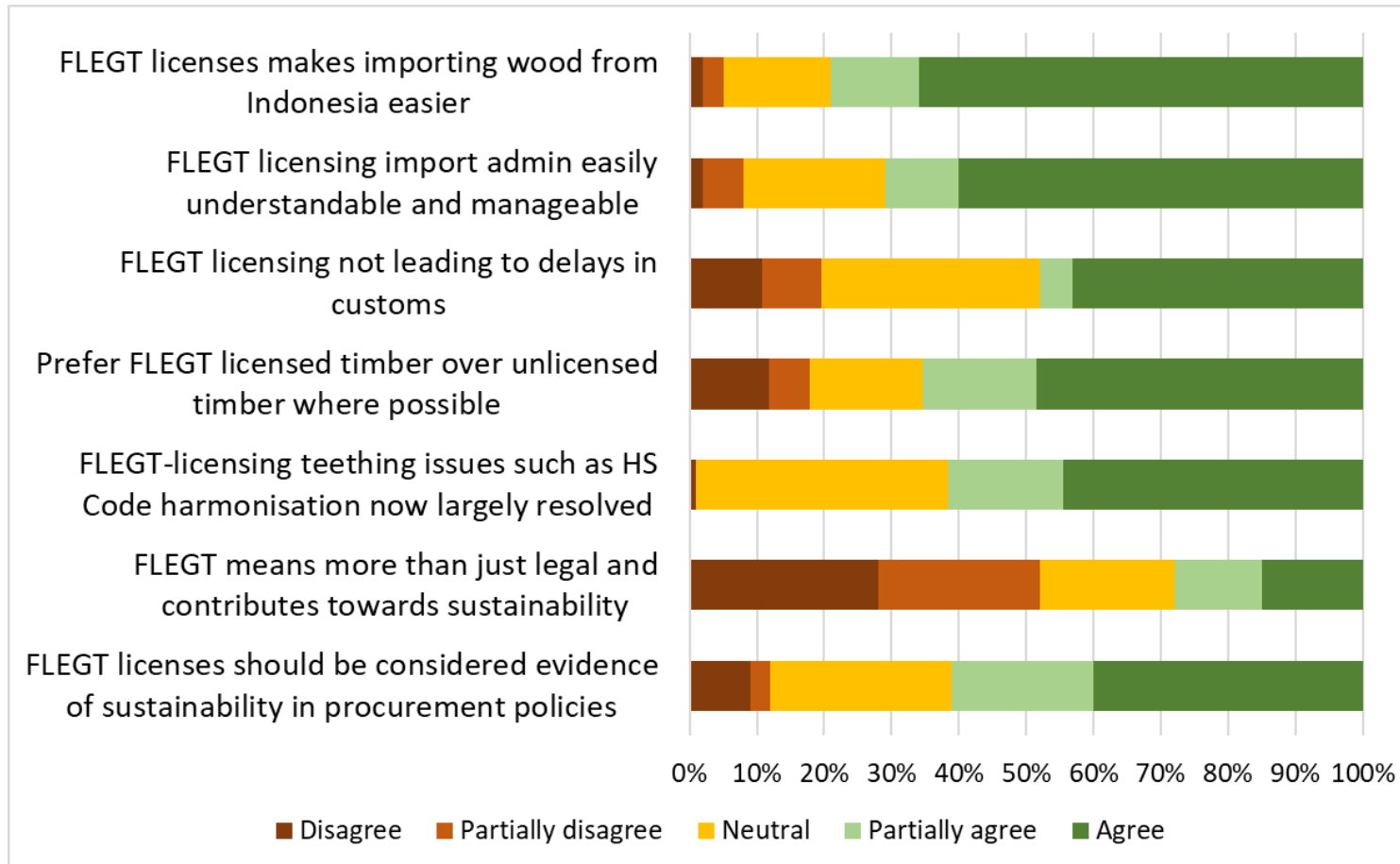
Largest "winners"



Largest "losers"



FLEGT Independent Market Monitor 2020 Trade Survey



- Builds on annual surveys since 2015
- >100 EUTR/UKTR operators and traders in Belgium, France, Italy, Netherlands, Germany, UK
- Rising awareness of benefits of FLEGT licensing
- But uncertainty over links between licensing & sustainability

Concluding comments

- FLEG TLAS & trade due diligence measures have significant & rising global coverage & should be built on
- Indonesia SVLK achievement is extraordinary and needs to be acknowledged and widely promoted as exemplary
- In EU & UK, need for continued focus on:
 - Delivering genuine market advantage to FLEGT licensed products
 - Consistent EUTR/UKTR implementation and enforcement
 - Promoting link between FLEGT, good forest governance & sustainability
 - Recognition of FLEGT licensed timber in procurement policy & green building
 - Promoting the leading role of the wood products sector in support of innovative regulation and low carbon future

*“Call it what you will,
incentives are what get people to work harder”*
Nikita Khrushchev

“When there is desperation, offer hope.”
Tim Fargo



Thank you

Rupert Oliver

For more join the IMM webinar on
Tropical trade trends and FLEGT

at 10 am-12 noon CET on 24th June

More details at www.flegtimm.eu